



REPUBLIC OF SLOVENIA
MINISTRY OF FINANCE

No.: 41003-1/2007/16
Ljubljana, July 4 2007

**Supplement No IV to the Republic of Slovenia's Government Budget Financing
Program for 2007**

Following Articles 82. and 84 of the Public Finance Act (OJ RS, No.79/99,124/00, 79/01, 30/02 and 110/02, -ZDTB, 56/02 -ZJU, 127/06 -ZJPZ and 14/07 - ZSPDPO), the Government of the Republic of Slovenia, sitting in its 129. regular session on July 04 has, in the matter of Agenda Item 1.14, decided that the Table 2. of paragraph 2.3.2., »Long Term Borrowing Timeframe« in the Republic of Slovenia's Government Budget Financing Program for 2007, registered as document No. 41003-1/2007/3 dated January 18, 2007, No. 41003-1/2007/7 dated March 8, 2007, No.41003-2007/10 dated April 19, 2007 and No. 41003-1/2007/13 dated May 24, 2007 will be replaced with a new Table 2 (bellow).

The Government of the Republic of Slovenia has authorized the Ministry of Finance to execute the amended Republic of Slovenia's Government Budget Financing Program for 2007.

Table 2: » Long Term Borrowing Timeframe «

| Bond | Mode of Issuance | Auction /Sale Date | Settlement Date | Maturity date/year |
|-------------|-------------------------|---------------------------|--------------------------|---------------------------|
| RS59 | Auction | 15.02.2007 | 19.02.2007 | 17.02.2016 |
| 11 year | Syndicated | March 2007 | Determined at issue | 2018 |
| 5 year | Syndicated | October 2007 | No later than 15.10.2007 | 2012 |